

NAME OF THE ISSUER								
1.	Full:	"Hamkorbank" Joint-Stock Commercial Bank with the participation of foreign capital						
	Abbreviated:	JSCB «Hamkorbank»						
	Name of stock ticker:*	HMKB						
CONTACT DETAILS								
2.	Location:	Andijan region, Andijan city, Babur avenue, 85						
	Postal address:	170119, Andijan region, Andijan city, Babur avenue, 85						
	Email address:*	muloqot@hamkorbank.uz						
	Official website:*	www.hamkorbank.uz						
INFORMATION ON A MATERIAL FACT								
3.	Material fact number:	06						
	Name of the material fact:	Decisions made by the issuer's supreme management body, including decisions of the supervisory board of economic entities on the issue of shares, corporate bonds and other securities.						
	Type of general meeting:	Supervisory Board Meeting						
	Date of the general meeting:	01.03.2024						
	The date of the protocol of the meeting:	01.03.2024						
	Place of the meeting:	170119, Andijan region, Andijan city, Babur avenue, 85						
	Quorum of the meeting:	100,0%						
	№	Questions put to the vote	Voting results					
			For		Against		Abstained	
			%	Quantity	%	Quantity	%	Quantity
1.	Decision on the issuance of corporate bonds by the joint-stock commercial bank "Hamkorbank" with foreign capital participation.	100,0	9	0	-	0	-	
2.	Approval of the decision to issue corporate bonds of the joint-stock commercial bank "Hamkorbank" with foreign capital participation, as well as approval of the issue brochure.	100,0	9	0	-	0	-	
Full wording of decisions taken by the general meeting:								
1.	<ol style="list-style-type: none"> 1. Authorize the issuance of the second issue of corporate bonds to increase the resource base of the joint-stock commercial bank "Hamkorbank" with the participation of foreign capital. 2. Establish the following order for determining the volume, conditions, terms of issuance of bonds and the order for determining income on bonds: <ul style="list-style-type: none"> ➤ to determine the volume of bonds to be issued within the bank's own capital, establish the following: registered discounted bonds in a non-documentary form in the amount of 50,000 (fifty thousand) pieces, each with a nominal value of 1,000,000 (one million) sum, for a total amount of 50,000,000,000 (fifty billion) sum; ➤ the bond's income is generated through repayment at nominal value within the established period, with each bond being placed at the difference between the sale price and the nominal value of the bond, i.e. at a discount starting from 819 672.13 (eight hundred nineteen thousand six hundred seventy-two sum thirteen tiyins) sums at the date of the start of the placement, with subsequent placement at a price to which the daily discount value is added; ➤ publicly place corporate bonds of this issue among an unlimited circle of investors by open subscription; ➤ bond placement period: the placement of bonds for this issue shall be carried out within one year from the date of state registration by the authorized government body responsible for securities market regulation. ➤ the bond placement commencement date is the 15th (fifteenth) day from the date of publication of the announcement regarding the state registration of the bond issue in mass media. If the date of bonds placement start date falls on a day off for bank settlement operations, the date of bonds placement start date is postponed to the first working day following these days; 							

- the date of the end of placement of bonds - the date of the last placement of the issue. However, the date of the end of placement of bonds should not exceed one year from the date of state registration of this issue with the authorized state body regulating the securities market;
 - make payments in the national currency of the Republic of Uzbekistan by non-cash transfer of funds for bonds of this issue on the basis of deals made in accordance with the rules of the organizer of organized trades in securities. Do not make payments on bonds by non-monetary means.
 - setting the circulation term of the bonds - 365 (three hundred sixty five) days from the date of the bonds placement start. At the end of the mentioned term make payment of money received as payment for the bonds, as well as income in the form of discount to be paid;
 - determine to each owner of these bonds on the date of circulation termination the income at the expense of the difference between the sale price and the nominal value of the bond;
 - payment of income in the form of discount on bonds shall be made to the owner of bonds registered in the register of bondholders compiled by the bank as of the last date of the relevant period, where:
 - placement of one bond at discount is determined by the formula: $N / (1 + P) = D_n$, where:
 - D_n - placement price of the bond;
 - N - nominal value of the bond - 1,000,000 sum;
 - 1 - circulation year of the bond - 1 year;
 - P - annual interest rate at placement through discount - 22%. $1\ 000\ 000 / (1+22\%) = 819\ 672,13$ sum.

*** Note: The amount of the bond to be placed is determined with the accuracy of one tiyin.*
 - calculation of daily income in the form of discount per bond to be determined by the formula: $D_n * (P / 365) * Y = X$, where:
 - X - income on the placed bond;
 - D_n - placement price of the bond - 819,672.13 sum;
 - P - annual interest rate at placement through discount - 22%.
 - 365 - circulation term of the bond - 365 days;
 - Y is the one-day holding period of the bond - 1 day; $819\ 672,13 * (22\% / 365) * 1 = 494,05$ sum.

*** Note: the amount of discount income is determined with the accuracy of one tiyin.*
3. Determine the procedure for determining the probability and terms of early repayment of bonds:
- consider the date of bonds repayment to be the day coming in 366 (three hundred sixty six) days from the date of placement start;
 - establish that early repayment of bonds cannot be made earlier than 365 (three hundred sixty five) days from the date of their placement, except for cases of their invalidation by the court, non-realization of bonds within the established terms of placement, reduction of the size of the bank's equity capital and/or reorganization and liquidation of the bank;
 - when circumstances of early repayment of the bank's bonds arise, the Supervisory Board of the bank shall be authorized to make an appropriate decision on early repayment of bonds in cases stipulated by the legislation and the first paragraph of this section;
 - in case of circumstances on early repayment of the bonds of the owners of these bonds to instruct the Central Securities Depository to freeze these bonds and make a register of the owners of the bonds on the date of freezing the bonds as part of the early repayment procedure;
 - inform bondholders on early repayment of bonds by the bank in writing 10 (ten) days in advance at the information (addresses) reflected in the register of bondholders;

- within 10 (ten) days from the date of decision of the Supervisory Board of the bank transfer to owners of bank bonds the initial cost of placement of bonds and income in the form of accrued discount on these bonds to bank details specified in the register of bondholders, received from the Central Securities Depository;
 - do not make additional payments for days, allocated for making payments on bonds of the bank from the day of making decision of Supervisory Board of the bank on their early repayment;
 - within 2 (two) working days from the day of occurrence of above mentioned conditions on early repayment of bonds to publish official announcement about this fact on the Unified portal of corporate information of National Agency of perspective projects of the Republic of Uzbekistan (www.openinfo.uz), official web-site of the bank (www.hamkorbank.uz) and on the official web-site of Republican stock exchange “Toshkent” (www.uzse.uz), having provided bringing of information to owners of bonds.
 - establish that the bank may purchase bonds of this issue during their circulation period for the purpose of resale at exchange and OTC trades, as well as sell them to other investors.
4. Establish the procedure of refunding by the bank of funds paid for bonds, in case bonds issue is recognized as failed or invalid:
- information about recognition of bonds issue as failed or invalid within 2 (two) working days from the day of making corresponding decision to disclose in the established order in Biznes Daily newspaper “Birja,” as well as on the Unified portal of corporate information of the National Agency of perspective projects of the Republic of Uzbekistan (www.openinfo.uz), on the official web-site of the bank (www.hamkorbank.uz) and on the official web-site of the Republican stock exchange “Toshkent” (www.uzse.uz).
 - within 10 (ten) days from the date of recognizing the bond issue as failed or invalid on the basis of the register of bondholders return the funds paid for the bonds and accumulated discount payments to investors in accordance with the procedure established by the legislation;
 - stop accruing discount income on bonds issued under this resolution from the moment the bonds issue is recognized as failed or invalid;
 - do not pay bondholders income in the form of discount for the days allocated by the bank for making payments, after recognizing the issue of bonds as failed or invalid.
5. Determine the paying agent making settlements between the bank and bondholders as follows:
- Since payment of obligations on bonds of this issue is not provided in cash, no payment agent is involved.
6. Establish the following procedure for selecting an underwriter (group of underwriters) for the process of bond offering and disclosing relevant information in mass media in the order and timeframe set by the legislation:
- with attraction of investment intermediary HBCapital LLC providing services on bonds placement, including underwriting services;
 - assign the Chairman of the Management Board of the Bank to execute the underwriter's agreement between HBCapital LLC;
 - disclosure of information on bond placement in mass media and familiarization of investors with issue documents shall be carried out as follows in accordance with the procedure and within the terms established by the legislation:
 - disclose information on state registration of bonds issue on the Unified portal of corporate information of the National Agency of perspective projects of the Republic of Uzbekistan (www.openinfo.uz), official web-site of the bank (www.hamkorbank.uz) and official web-site of the Republican stock exchange “Toshkent” (www.uzse.uz) in the order and terms established by the legislation;
 - acquaint with the originals of the decision on the issue of bonds in the administrative building of the bank on weekdays from 9:00 to 18:00.

	2.	<ol style="list-style-type: none"> 1. Approve the decision on the issue of bonds of Joint-Stock Commercial Bank “Hamkorbank” with participation of foreign capital according to Appendix № 1. 2. Approve the issue brochure of Joint-Stock Commercial Bank “Hamkorbank” with participation of foreign capital on bond issue according to Appendix № 2. 3. Authorize the Chairman of the Management Board of the bank Juraev Bakhtiyorzhon Tuimuratovich to approve by signature the upper part of the decision on bonds issue and issue brochure of the joint stock commercial bank with participation of foreign capital “Hamkorbank”. 4. Assign the Chairman of the Management Board of Joint-Stock Commercial Bank with Foreign Capital Participation “Hamkorbank” the task of submitting the decision on bond issue and the issue brochure for state registration.
--	----	--

Head of executive body
Jurayev Bakhtiyorjon Tuymuratovich

Chief accountant
Irgashev Nodirbek Rustamovich:

Authorized person who posted information on the website
Sharobidinov Muhammadbobur Muminjon ugli:
