

|  |   | <b>NAME OF THE ISSUER</b>   |                       |                 |                |                 |                  |                 |
|--|---|---|-----------------------|-----------------|----------------|-----------------|------------------|-----------------|
| 1.   | Full:   | "Hamkorbank" Joint-Stock Commercial Bank with the participation of foreign capital  |                       |                 |                |                 |                  |                 |
|  | Abbreviated:  | JSCB «Hamkorbank»   |                       |                 |                |                 |                  |                 |
|  | Name of stock ticker:*  | HMKB  |                       |                 |                |                 |                  |                 |
|  |   | <b>CONTACT DETAILS</b>  |                       |                 |                |                 |                  |                 |
| 2.   | Location:   | Andijan region, Andijan city, Babur avenue, 85  |                       |                 |                |                 |                  |                 |
|  | Postal address:   | 170119, Andijan region, Andijan city, Babur avenue, 85  |                       |                 |                |                 |                  |                 |
|  | Email address:*   | <a href="mailto:muloqot@hamkorbank.uz">muloqot@hamkorbank.uz</a>  |                       |                 |                |                 |                  |                 |
|  | Official website:*  | <a href="http://www.hamkorbank.uz">www.hamkorbank.uz</a>  |                       |                 |                |                 |                  |                 |
|  |   | <b>INFORMATION ON A MATERIAL FACT</b>   |                       |                 |                |                 |                  |                 |
| 3.   | Material fact number:   | 06  |                       |                 |                |                 |                  |                 |
|  | Name of the material fact:  | Decisions made by the issuer's supreme management body, including decisions of the supervisory board of economic entities on the issue of shares, corporate bonds and other securities. |                       |                 |                |                 |                  |                 |
|  | Type of general meeting:  | Supervisory Board Meeting   |                       |                 |                |                 |                  |                 |
|  | Date of the general meeting:  | 10.01.2024  |                       |                 |                |                 |                  |                 |
|  | The date of the protocol of the meeting:  | 10.01.2024  |                       |                 |                |                 |                  |                 |
|  | Place of the meeting:   | Andijan region, Andijan city, Babur avenue, 85  |                       |                 |                |                 |                  |                 |
|  | Quorum of the meeting:  | 100%  |                       |                 |                |                 |                  |                 |
|  | №   | <b>Questions put to the vote</b>  | <b>Voting results</b> |                 |                |                 |                  |                 |
|  |   |   | <b>For</b>            |                 | <b>Against</b> |                 | <b>Abstained</b> |                 |
|  |   |   | <b>%</b>              | <b>Quantity</b> | <b>%</b>       | <b>Quantity</b> | <b>%</b>         | <b>Quantity</b> |
| 1.   | Decision on issuing additional shares of JSCB "Hamkorbank" with participation of foreign capital.   | 100,0   | 9                     | 0,0             | 0              | 0,0             | 0                |                 |
| 2.   | Approval of the decision to issue additional shares of JSCB "Hamkorbank" with participation of foreign capital.   | 100,0   | 9                     | 0,0             | 0              | 0,0             | 0                |                 |
| <b>Full wording of decisions taken by the general meeting:</b> |   |   |                       |                 |                |                 |                  |                 |
| 1.   | <p>1. Take into account that 323,324,490,000 (three hundred twenty-three billion three hundred twenty-four million four hundred ninety thousand) sums have been allocated from retained earnings of the bank of previous years by the extraordinary general meeting of shareholders of the Bank dated December 18, 2023 to increase the authorized capital of the Bank.</p> <p>2. Based on the decision of the extraordinary general meeting of shareholders to allocate funds from the retained earnings of the bank of previous years in the total sum of 340,341,568,421.05 (three hundred forty billion three hundred forty-one million five hundred sixty-eight thousand four hundred twenty-one sum 05 tiyin), of which:</p> <ul style="list-style-type: none"> <li>- 323,324,490,000 (three hundred twenty-three billion three hundred twenty-four million four hundred ninety thousand) sums to increase the authorized capital of the bank;</li> <li>- 17,017,078,421.05 (Seventeen billion seventeen million seventy eight thousand four hundred twenty one sum 05 tiyin) sums shall be directed to cover tax liabilities of shareholders, arising as a result of increase of authorized capital of the bank in accordance with the requirements of the Tax Code of the Republic of Uzbekistan.</li> </ul> <p>3. In accordance with the Tax Code, in connection with the application of tax exemptions, the bank shall pay the said tax exemptions to the accounts of shareholders - individuals and legal entities exempted from dividend tax (or income equivalent to dividends).</p> |   |                       |                 |                |                 |                  |                 |

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|    | <p>4. To issue 64,664,898,000 (sixty-four billion six hundred sixty-four million eight hundred ninety-eight thousand) non-documentary registered shares with a total value of 323,324,490,000 (three hundred twenty-three billion three hundred twenty-four million four hundred ninety thousand) sums with a nominal value of one share of 5 (five) sums, including:</p> <ul style="list-style-type: none"> <li>• 62,644,623,000 (Sixty-two billion six hundred forty-four million six hundred twenty-three thousand) non-documentary registered common shares;</li> <li>• 2,020,275,000 (two billion twenty million two hundred seventy-five thousand) non-documentary registered preferred shares.</li> </ul> <p>5. Distribute shares of this issue among shareholders of the bank, indicated in the register of shareholders, formed as of the 5th (fifth) day from the date of state registration, proportionally to the number and type of shares owned by them, in the ratio of 1:1, i.e. by additional distribution of 1 (one) share of the same type for each 1 (one) existing share, by closed subscription method;</p> <p>6. Place the shares of this issue within 30 days from the date of state registration of the decision to issue additional shares;</p> <p>7. Set the date of shares placement start - the 5th (fifth) day from the date of state registration of these shares issue;</p> <p>8. The end date of placement of shares shall be the day of placement of the last share of this issue, but not later than 30 days from the date of state registration of the decision to issue shares;</p> <p>9. Placement of shares of this issue should be carried out on the unorganized over-the-counter securities market without making share purchase and sale transactions. Not to involve the underwriter in the process of shares placement.</p> <p>10. Payment for shares of this issue should be made at the expense of the bank's own capital, namely retained earnings, in accordance with the procedure established by the legislation. Payment for shares should be made by making accounting entries, moving funds from the account "Retained earnings" to the account "Share capital";</p> <p>11. Place shares of this issue at nominal value, i.e. at 5 (five) sums each;</p> <p>12. If the share issue is recognized as failed, the payment funds shall be returned within 10 days from the date of recognizing the share issue as failed.</p> |
| 2. | <p>1. Approve the decision of Joint-Stock Commercial Bank "Hamkorbank" with participation of foreign capital on additional issue of shares according to Appendix №1;</p> <p>2. Authorize the Chairman of the Board of the bank Juraev B.T. to sign the decision on additional issue of shares of joint-stock commercial bank "Hamkorbank" with participation of foreign capital;</p> <p>3. Assign the Chairman of the Management Board of the bank Juraev B.T. the task of timely submission of the decision on additional issue of shares of joint-stock commercial bank with participation of foreign capital "Hamkorbank" for state registration.</p>   |

Head of executive body  
**Jurayev Bakhtiyorjon Tuymuratovich**

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Chief accountant  
**Irgashev Nodirbek Rustamovich**

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Authorized person who posted information on the website  
**Sharobidinov Muhammadbobur Muminjon ugli**

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